

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC
Name of Transferee

York Global Finance BDH, LLC
Name of Transferor

Name and Address where notices to transferee
should be sent:

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 5th Floor
Jersey City, NJ 07302
Contact: Michelle Latzoni

Court Claim # (if known): 32697
Amount of Claim Transferred: \$25,000,000.00
Date Claim Filed: September 22, 2009
Debtor: Lehman Commercial Paper Inc.

Phone: 212-934-3921
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Name of Transferee/Transferee's Agent

Date: 10/18/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 Y.S.C. §§ 152 & 357i.

Trey Woolston
Authorized Signatory

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: York Global Finance BDH, LLC

YORK GLOBAL FINANCE BDH, LLC, with offices at 767 5th Ave, 17th Fl, New York, NY 10153 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **GOLDMAN SACHS LENDING PARTNERS LLC**, with offices at 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("**Buyer**"), all right, title and interest in and to the claims of Seller against **LEHMAN COMMERCIAL PAPER INC.** (and its affiliates) docketed as Claim No. 32697 to the extent of \$25,000,000 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13900 (JMP) (jointly administered under Case No. 08-13555).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 18th day of October, 2012.

YORK GLOBAL FINANCE BDH, LLC

WITNESS:

Margaret D. Mauro
(Signature)

Name: Margaret D. Mauro
Title: SVP
(Print name and title of witness)

By: John J. Fosina
(Signature of authorized signatory)

Name: John J. Fosina
Title: Chief Financial Officer
Tel.: _____

**GOLDMAN SACHS LENDING PARTNERS
LLC**

WITNESS:

(Signature)

Name: _____
Title: _____
(Print name and title of witness)

By: _____
(Signature of authorized signatory)

Name: _____
Title: _____
Tel.: _____

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: York Global Finance BDH, LLC

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 18th day of October, 2012.

YORK GLOBAL FINANCE BDH, LLC

WITNESS:

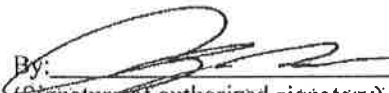
(Signature)

Name: _____
Title: _____
(Print name and title of witness)

By: _____
(Signature of authorized signatory)

Name: _____
Title: _____
Tel.: _____

**GOLDMAN SACHS LENDING PARTNERS
LLC**

By: 
(Signature of authorized signatory)

Name: Trey Woolston
Title: Authorized Signatory